

WILL(S) QUESTIONNAIRE

Thank you for your Will(s) enquiry.

Please complete the questionnaire below to provide us with the information we require to complete your Will(s).

Full name(s)
Address
Contact telephone number(s)
Date(s) of birth
Marital Status
Any children? If so, please provide full names, addresses and dates of birth for each

Guardians are required for any minor children (under 18) – please provide full name(s) and address(es) of the proposed guardian(s)

Executor(s) - maximum four persons - please note that if only one person is chosen, an alternative must be stated just in case your first choice cannot act for any reason – Walker Foster Solicitors can be appointed as your Executors if you so wish

Any specific gifts you would like to leave? i.e. jewellery, pictures, etc – please provide name(s) and address(es) of beneficiaries and a description of what you would like to leave

Legacies – how much & to whom? Please provide full names and addresses – please specify if any beneficiary is to inherit at a certain age

Residue – please be specific as to exactly how you wish your estate to be distributed and if you wish for a beneficiary to inherit at say 21 or 25 years old

Alternative residue – if your chosen beneficiary/beneficiaries predecease you, please provide alternative beneficiary/beneficiaries details

Any other matters of which we need to be aware when drafting your Will?